



P.O. Box 10220, Santa Ana, CA 92711-0220
 (877) 626-7827 Option 5, 2 • Fax (562) 506-0355
 Email: tmc.casemgmt@tristargroup.net

**REQUEST FOR SERVICE – GROUP
 HEALTH MEDICAL REVIEW**

DATE: _____

Insurer Branch/ Location: _____
 Adjuster Name: _____
 Adjuster Phone: _____
 Adjuster Fax: _____
 Adjuster Email: _____

Insured Name: _____
 Insured SS#: _____
 Insured Employer:
 (Address, Phone) _____
 Insured Policy #: _____
 Relationship to Patient: _____

PATIENT INFORMATION:

Insured Policy Number: _____
 Patient Name: _____
 Patient Address: _____
 Daytime Phone #: _____
 Social Security #: _____
 Gender: _____
 Date of Birth: _____
 Medical History: _____
 ICD9/CPT Codes: _____

PHYSICIAN/FACILITY INFORMATION:

Treating Physician: _____
 Address: _____
 Contact Person: _____
 Facility Name: _____
 Facility Address: _____
 Facility Phone/Fax: _____
 Admission Date: _____
 Discharge Date: _____
 PPO Name: _____

GROUP HEALTH Utilization Review

- Prospective
- Concurrent
- Retrospective

GROUP HEALTH –Telephonic
 Management –Discharge Planning

- Disease Management
- Medical Prescreen
- Psychiatric Case Management
- Disability Case Management

**** Mandatory Field for UR****

Treatment Requested
 CPT Procedure Code
 and Procedure
 Description: _____

Admission and Discharge Date

Physician Requesting Treatment: _____

Type of Plan
 Coverage: _____

Special Instructions/Reason for Assignment/Objectives to CM and Comments
 (be as specific as possible):

TMC Office Use Only

TMC File No:	Date:	Case Manager Name:
--------------	-------	--------------------